

WHEN: February 11, 2020 (Tuesday)

TIME: 10am – 4pm PST

Introduction (15mins)

- Introduction of Facilitator
- Introduction of Participants
- Agenda/Topics

Automated Intercompany Management Overview (15mins)

- Overview & Setup
- Elimination Subsidiaries
- Intercompany Accounts
- NetSuite Demo

Intercompany Sales & Billing Transactions Overview (45mins)

- Overview
- Intercompany Customers & Vendor Setup
- Create Intercompany Purchase Orders
- Manage Intercompany Sales Orders
- Identifying when to use intercompany sales and purchasing management.
- Identify considerations for implementing intercompany sales and purchasing management.
- NetSuite Demo

Hand-on Exercise (45mins)

- Manage Intercompany Sales Orders
- Advanced Intercompany Journal Entries

Managing Intercompany Inventory Transactions (30mins)

- Overview
- Intercompany Inventory Transfers - Arm's Length & Non-Arms' Length
- Intercompany Inventory Returns - Arm's Length
- Key Points for Inventory Transfers

Advanced Intercompany Journal Entries (45mins)

- Overview
- Advanced Intercompany Journal Entries
- Intercompany Allocation Schedules
- NetSuite Demo

Intercompany Eliminations & Reports (45mins)

- Overview
- Key Points for Running Intercompany Elimination
- Run Intercompany Elimination
- View Intercompany Elimination Results
- Key Points for Running Intercompany Elimination
- Working with Elimination Reports
- NetSuite Demo