



Agenda – Adaptive Planning Modeling and Reporting Training

WHEN: August 12, 2020

TIME: 9:00am – 12:00pm PDT

TRAINERS: Two senior consultants from Upaya with combined 12+ years of Adaptive Planning experience.

AUDIENCE: Any Adaptive Planning Admin / End Users - CFO, FP&A, Finance, IT, basic Adaptive Planning knowledge is referred but not required. The following topics will be covered:

- **Modeling in Adaptive** - Design, development and deployment of planning models, best practice on using model / cube sheets and formulas, will use OpEx and Revenue models as examples.

- **Reporting in Adaptive** - Design and generate reports in all formats, best practice in developing user-friendly and presentation-ready reports, as well as charts and graphs.

There will also be time allocated for Q&A for questions on functionalities and specific business cases.

We look forward to seeing you at this training session!

Upaya Team

Workday Adaptive Planning Referral and Services Partner

