



NetSuite 2020.2 New Features Demo (Part 1)

Topic	Description	Duration
Introduction	Introduction of Facilitator Agenda/Topics	10mins
SuiteFlow – Localization Context, Transform Record	Facilitator: Cedric Moneda Have different workflow for each of your subsidiaries. Adjust the behavior to local needs	30mins
SuiteAnalytics Workbook	Facilitator: Vic Deymos Workbook 2020.2 Improvements: <ul style="list-style-type: none"> • Multiple datasets in one workbook • Easier data discovery • Improved overall usability • Better management and consumption of Analytics 	30mins
Balancing Segments – 20.2 Enhancements	Facilitator: Charmaine Fabella With the 2020.2 release, users will be able to: <ul style="list-style-type: none"> • Automate the intersegment elimination process when balancing segments is used for intra-company uses case with different Due to and Due From accounts • Get information about cash balancing segment value • Update balancing journals on process re-run 	30mins



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<p>Memorized Transactions and GL Impact Printing Enhancements</p>	<p>Facilitator: Myke Santos</p> <p>General Ledger Impact Printing Enhancements:</p> <ul style="list-style-type: none"> • Print the general ledger impact for transactions from all accounting books, including secondary books • Print a transaction’s general ledger impact directly from a transaction form • Print separate general ledger impact statements for each subsidiary for intercompany transactions • Filter and select which general ledger impact statements to print in bulk based on general ledger number, document number, or transaction number 	<p>15mins</p>
<p>Break</p>		<p>15mins</p>
<p>Advanced Numbering</p>	<p>Facilitator: Nke Udo</p> <p>Starting 2020.2, users will get:</p> <ul style="list-style-type: none"> • Flexible setup for document and transaction numbering that reflects various requirements of local countries • Automated multiple numbering sequences per transaction type including fiscal year end selected criteria 	<p>15mins</p>
<p>Expense Report Policies</p>	<p>Facilitator: Yunkao Su</p> <p>User can now define policies to limit the expenses the employees can enter. When creating an expense policy, user can setup the following:</p> <ul style="list-style-type: none"> • Set a start date and end date on which the policy is valid 	<p>30mins</p>



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	<ul style="list-style-type: none">• Define filters for the application of the policy• Determine how to apply the limit	
Auto-create Posting Transactions from Bank Import	<p>Facilitator: Jane Bayla</p> <p>User can automate the process of creating and matching account transactions with imported bank data. Auto-create rules enable user to automatically create and match the following transactions:</p> <ul style="list-style-type: none">• Deposits and charges for general ledger bank accounts• Charges and refunds for general ledger credit card accounts	30mins
Q&A		30mins