



## Planning for 2021 and Onward with NetSuite Planning and Budgeting (NSPB)

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**WHEN:** Wed, Oct 28, 2020

**TIME:** 11:00am – 12:00pm PST

**AUDIENCE:** CFO/Controller, Finance, FP&A, IT. Experience with NSPB / PBCS preferred but not required.

- **Introductions**
- **How NSPB (aka PBCS) adds value for FP&A**
- **Demonstration of using NSPB to plan for next year and onward**
  - **Budget entry forms and approval workflow with drivers and formulas**
  - **Revenue forecast based on assumptions and actuals**
  - **Importing, reconciling and using actuals from NetSuite**
  - **Aggregated budget and BvA reporting**
- **Common NSPB issues / challenges and solutions**
- **What can Upaya do for you**

**And there's more!** Upaya will provide a one-hour free consultation on your specific needs and questions on using NSPB. Space is limited, so sign up NOW!

**Thank You!**

**Upaya Team**