



Integrating NetSuite ERP with Planning and Budgeting (NSPB) **PLUS** Predictive Planning

WHEN: Wed, Jan 20, 2021

TIME: 11:00am – 12:00pm PST

AUDIENCE: CFO/Controller, Finance, FP&A, IT. Experience with NSPB / PBCS preferred but not required.

- **Introductions**
- **NSPB System Landscape**
- **NetSuite – NSPB Integration Best Practice**
 - NetSuite standard vs custom segments
 - NetSuite segments to NSPB dimensions mapping
 - Metadata (segment values) sync
 - Scheduling regular data import
 - New NetSuite-NSPB administrator features
- **Common NSPB integration issues / challenges and solutions**
- **NSPB Predictive Planning key features and walkthrough**
- **What can Upaya do for you**

And there's more! Upaya will provide a one-hour free consultation on your specific needs and questions on using NSPB. Space is limited, so sign up NOW!

Thank You!

Upaya Team