



Empowering Excel with NetSuite Planning and Budgeting (NSPB) for all your FP&A Needs!

WHEN: Tue, Feb 23, 2021

TIME: 1:00pm – 2:00pm PST

AUDIENCE: CFO/Controller, Accounting, Finance, FP&A, IT, and anyone interested in learning more about NetSuite Planning and Budget (NSPB)

Would you like to experience the convenience and familiarity of Excel with the power and scalability of NSPB? Let Upaya show you how!

- **Introductions**
- **Limitations of Excel for Corporate FP&A Users**
- **Setting up and Running NSPB with SmartView Excel UI**
- **Using SmartView for Planning and Reporting**
- **What can Upaya do for you**

We look forward to meeting you at this and many other Upaya NetSuite workshops!

Upaya Team