



## **Agenda – NetSuite Planning and Budgeting Open Forum**

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**WHEN:** Monday, March 15, 2021

**TIME:** 1pm – 2pm PDT

**AUDIENCE:** Any NetSuite Planning and Budgeting (NSPB, aka Oracle PBCS) Admin, end users including CFO, FP&A, Finance, IT, Budget Owners

**COST:** FREE, open to all NSPB / Oracle PBCS current or future users.

Here are some examples of questions you may ask us:

- Questions / Issues around creating a webform, optimizing a business rule, setting up integration for metadata sync, etc.
- Is NSPB / PBCS a good fit for revenue forecasting?
- What is the best practice for importing sales data?
- How improve report performance in PBCS

We look forward to seeing you at this Open Forum!

Upaya Team